



Version 05/2020 www.gmcloan.com
 Tel: 650-340-7800 Fax: 650-340-7898

Assigned Processor: _____

Loan Origination Form

Loan Officer: _____ LO Comp: _____ GMCC File #: _____
(name on NMLS)

LO Contact _____
(if different from above)

Property Address: _____ Date Opened: _____

City, State & Zip: _____ Opened By: _____

Borrower Name: _____

Borrower Email: _____

Co Borrower Name: _____

Co Borrower Email: _____

Contact #: (H) _____ Co Borr: (H) _____

(W) _____ (W) _____

(C) _____ (C) _____

Instruction: check if needed Yes Done/Retrieve

Open File		
Open Escrow		
Run Credit with: <small>(file # if retrieve)</small>		Retrieve
Advantage Credit		
Credco (Wells Fargo Jumbo)		
Run DU		
Run LP		
Rapid Rescore		

Other Instruction/ Comment:

Loan Section:

Transaction:	Purchase	R&T	Cash Out
Property Type:	SFR	PUD	Condo Units:
Occupancy:	Owner	2nd Home	Investment
Appraisal Value/ Sale Price:			
Loan Amount:		Term:	
Program:		Int. Rate	
Channel:	Broker	Correspondent	In-House
Lender/ Investor:			
Interest Only	Yes	Jumbo Program	Yes
Mortgage Insurance	Lender Paid	Borrower Paid	
Flood: Yes	Impound:	taxes	Ins

File Contact Section

Escrow Officer:	_____
Escrow Company:	_____
Escrow No.:	_____
Phone:	_____
Fax:	_____
Email:	_____
Buyer Agent:	_____
Ph: _____	Email: _____
Listing Agent:	_____
Ph: _____	Email: _____
HOA Ph _____	Email: _____